

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** ZACD Group Ltd.

**Stock code (ordinary shares):** 8313

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 October 2019

**A. General**

Place of incorporation: Singapore

Date of initial listing on GEM: 16 January 2018

Name of Sponsor(s): N/A

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive Directors**  
Ms. Sim Kain Kain  
Mr. Yeo Choon Guan (Yao Junyuan)  
Mr. Wee Hian Eng Cyrus  
Mr. Siew Chen Yei  
Mr. Darren Chew Yong Siang

**Independent Non-executive Directors**  
Mr. Kong Chi Mo  
Dato' Dr. Sim Mong Keang  
Mr. Lim Boon Yew

**Non-executive Director**  
Mr. Chew Hong Ngiap, Ken

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<b>Name</b>	<b>Capacity/ Nature of interest</b>	<b>Number of ordinary shares held</b>	<b>Percentage of total issued share capital of the Company</b>
Mr. Yeo Choon Guan (Yao Junyuan)	Interest in a controlled corporation	1,311,300,000	65.565%
Ms. Sim Kain Kain	Interest in a controlled corporation	1,311,300,000	65.565%
ZACD Investments Pte. Ltd.	Beneficial Owner	1,311,300,000	65.565%

Notes:

*Mr. Yeo and Ms. Sim are spouses and hold 51% and 49% of the total issued capital of ZACD Investments Pte. Ltd. respectively. As such, both of them are deemed to be interested in all the Shares held by ZACD Investments Pte. Ltd. by virtue of the Securities and Futures Ordinance.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: 2 Bukit Merah Central, #22-00 Singapore 159835

Head office and principal place of business: **Head Office and Principal Place of Business in Singapore**  
2 Bukit Merah Central, #22-00 Singapore 159835

**Principal Place of Business in Hong Kong**  
Unit 1610, Level 16, Man Yee Building, 60-68 Des Voeux Road Central, Central, Hong Kong

Web-site address (if applicable): [www.zacdgroup.com](http://www.zacdgroup.com)

Share registrar: **Principal Share Registrar and Transfer Office in Singapore**  
Tricor Singapore Pte Ltd  
80 Robinson Road, #02-00 Singapore 068898

**Hong Kong Share Registrar and Transfer Office**  
Tricor Investor Services Limited  
Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong

Auditors: Ernst & Young LLP

**B. Business activities**

The Company is an investment holding company and its subsidiaries (collectively the “Group”) were principally engaged in the provision of the following services:

- (i) investment management services, which includes (a) special purpose vehicle (“SPV”) investment management and (b) fund management;
- (ii) project consultancy and management services;
- (iii) property management and tenancy management services; and
- (iv) financial advisory services.

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**C. Ordinary shares**

Number of ordinary shares in issue: 2,000,000,000

Par value of ordinary shares in issue: Nil

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Sim Kain Kain

Yeo Choon Guan (Yao Junyuan)

Wee Hian Eng Cyrus

Siew Chen Yei

Darren Chew Yong Siang

Kong Chi Mo

Sim Mong Keang

Lim Boon Yew

Chew Hong Ngiap, Ken

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*