

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

**Case Number:** 20170717-117073-0002

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**Company name:** ZACD Group Ltd. (the "Company")

**Stock code (ordinary shares):** 8313

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 May 2018...

**A. General**

Place of incorporation: Singapore

Date of initial listing on GEM: 16 January 2018

Name of Sponsor(s): China Everbright Capital Limited and Innovax Capital Limited

Names of directors:

*(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)*

**Executive Directors**

Mr. YEO Choon Guan (YAO Junyuan) (姚俊沅) ("Mr. Yeo")

Ms. SIM Kain Kain (沈娟娟) ("Ms. Sim")

Mr. SIEW Chen Yei (蕭勁毅)

Mr. Darren CHEW Yong Siang (ZHOU Yongxiang) (周永祥)

**Independent non-executive Directors**

Mr. KONG Chi Mo (江智武)

Dato' Dr. SIM Mong Keang (沈茂強)

Mr. CHEUNG Ying Kwan (張應坤)

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of the Company held or interested	Approximate percentage of the total issued shares of the Company
ZACD Investments Pte. Ltd.	1,500,000,000	75%
Mr. Yeo (Note)	1,500,000,000	75%
Ms. Sim (Note)	1,500,000,000	75%

Note: 51% and 49% of the total issued share capital of ZACD Investments Pte. Ltd. are owned by Mr. Yeo and Ms. Sim, respectively, who are both deemed to be interested in all the shares of the Company held by ZACD Investments Pte. Ltd. by virtue of the SFO. Ms. Sim is the spouse of Mr. Yeo.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31 December

Registered address:

2 Bukit Merah Central #22-00, Singapore 159835

Head office and principal place of business:

Unit 501, 5/F, Hing Wai Building,  
36 Queen's Road Central, Hong Kong

Web-site address (if applicable):

[www.zacdgroup.com](http://www.zacdgroup.com)

Share registrar:

**Principal share registrar and transfer office**  
Tricor Singapore Pte Ltd  
80 Robinson Road  
#02-00  
Singapore 068898

**Hong Kong branch share registrar and transfer office**  
Tricor Investor Services Limited  
Level 22, Hopewell Centre  
183 Queen's Road East  
Hong Kong

Auditors:

**Ernst & Young LLP**  
Certified Public Accountants  
One Raffles Quay  
North Tower  
Level 18, Singapore 048583  
Singapore

**B. Business activities**

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in the provision of investment management services, project consultancy and management services, property management and tenancy management services and financial advisory services.

**C. Ordinary shares**

Number of ordinary shares in issue: 2,000,000,000

Par value of ordinary shares in issue: N/A

Board lot size (in number of shares): 10,000

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. YEO Choon Guan (YAO Junyuan)

Ms. SIM Kain Kain

Mr. SIEW Chen Yei

Mr. KONG Chi Mo

Dato' Dr. SIM Mong Keang

Mr. CHEUNG Ying Kwan

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**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*