

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 December 2017 (the “**Prospectus**”) issued by ZACD Group Ltd. (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Joint Global Coordinators, exercisable by the Joint Global Coordinators at any time from 12 January 2018, being the date of the International Placing Underwriting Agreement, up to the 30th day after the last day for lodging of applications under the Public Offer and from time to time, to require the Company to allot and issue up to an aggregate of 75,000,000 additional Shares at the Offer Price solely to cover any over-allocation in the International Placing. As at the date of this announcement, no over-allocation of the Shares was made in the International Placing. It is expected that the Over-allotment Option will not be exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.zacdgroup.com](http://www.zacdgroup.com).

In connection with the Global Offering, Innovax Securities Limited, as the stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising action, which, if commenced, will be conducted at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it and in what the Stabilising Manager, and its affiliates reasonably regard as the best interest of the Company, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end within 30 days of the last day for lodging of applications under the Public Offer. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising actions cannot be taken to support the price of the Shares for longer than the stabilisation period which will begin on the Listing Date and is expected to expire on Saturday, 3 February 2018, being the 30th day after the last date for lodging of applications under the Public Offer. After this date, no further stabilising action may be taken and demand for the Shares and the price of the Shares could fall. The Company will publish an announcement within seven days of the expiration of the stabilisation period on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.zacdgroup.com](http://www.zacdgroup.com).

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Underwriters) have the right in certain circumstances to terminate the Underwriting Agreements upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting — Underwriting arrangements — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Tuesday, 16 January 2018).



**ZACD GROUP LTD.**  
**杰地集團有限公司\***

*(A company incorporated in Singapore with limited liability)*

**LISTING ON THE GROWTH ENTERPRISE MARKET OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**BY WAY OF GLOBAL OFFERING**

**Number of Offer Shares : 500,000,000 Shares**  
**Number of Public Offer Shares : 50,000,000 Shares**  
**Number of International Placing Shares : 450,000,000 Shares**  
**Offer Price : HK\$0.32 per Offer Share, excluding brokerage  
of 1%, SFC transaction levy of 0.0027% and  
Stock Exchange trading fee of 0.005%**  
**Stock code : 8313**

**Joint Sponsors**

China Everbright Capital Limited



Innovax Capital Limited



**Financial Adviser**

Zhongtai International Capital Limited



**Joint Global Coordinators**

China Everbright Securities  
(HK) Limited



Innovax Securities Limited



Zhongtai International Securities Limited



**Joint Bookrunners and Joint Lead Managers**

China Everbright Securities  
(HK) Limited



Innovax Securities Limited



Zhongtai International  
Securities Limited



CLC Securities Limited



**ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS**

\* for identification purpose only

## SUMMARY

### Offer Price and net proceeds from the Global Offering

- The Offer Price has been determined at HK\$0.32 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.32 per Offer Share and 500,000,000 Shares offered by the Company, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses paid and payable by the Company in relation to the Global Offering, are estimated to be approximately HK\$125.2 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net proceeds from the Global Offering” in this announcement and the section headed “Future Plans and Use of Proceeds” in the Prospectus.

### Public Offer

- The Offer Shares initially offered under the Public Offer have been well over-subscribed. A total of 6,777 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms, through the **HK eIPO White Form** service and through giving **electronic application instructions** to HKSCC via CCASS for a total of 389,680,000 Public Offer Shares, equivalent to approximately 7.79 times of the total number of 50,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- As the over-subscription in the Public Offer is less than 15 times, the reallocation procedures as described in the section headed “Structure and Conditions of the Global Offering — The Public Offer — Reallocation” in the Prospectus has not been applied. The final number of Offer Shares under the Public Offer is 50,000,000 Public Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering, and being allotted to 2,327 allottees under the Public Offer.

### International Placing

- The Offer Shares initially offered under the International Placing have been slightly over-subscribed, which is equivalent to approximately 1.18 times of the total number of 450,000,000 Offer Shares initially available under the International Placing. The final number of the International Placing Shares allocated to 132 placees under the International Placing is 450,000,000 International Placing Shares, representing 90% of the total number of the Offer Shares available under the Global Offering. A total of 3 placees have been allotted five board lots of International Placing Shares or less, representing approximately 2.3% of the total number of placees under the International Placing. A total of 140,000 International Placing Shares have been allotted to these placees, representing approximately 0.03% of the International Placing Shares.

- The Directors confirm that, to the best of their knowledge and belief, all placees and their ultimate beneficial owners under the International Placing are independent and not connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the International Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, and the Underwriters or their respective affiliates, companies and connected clients of the lead broker or of any distributors has taken up any Offer Shares for its own benefit under the Global Offering. No placee has been or will be, individually, placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Placing will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after completion of the Global Offering. The Directors confirm that, immediately after completion of the Global Offering, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be no less than 25% of the enlarged issued share capital of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 Shareholders at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

## Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the Joint Global Coordinators, exercisable by the Joint Global Coordinators at any time from 12 January 2018, being the date of the International Placing Underwriting Agreement, up to the 30th day after the last day for lodging of applications under the Public Offer and from time to time, to require the Company to allot and issue up to an aggregate of 75,000,000 additional Shares at the Offer Price solely to cover any over-allocation in the International Placing. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. As at the date of this announcement, no over-allocation of the Shares was made in the International Placing. It is expected that the Over-allotment Option will not be exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.zacdgroup.com](http://www.zacdgroup.com).

## Results of Allocations

- The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, through the **HK eIPO White Form** service and through giving **electronic application instructions** to HKSCC via CCASS will be made available at the times and dates and in the manner specified below:
- in the announcement to be posted on the Company's website at [www.zacdgroup.com](http://www.zacdgroup.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Monday, 15 January 2018;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 15 January 2018 to 12:00 midnight on Sunday, 21 January 2018;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 15 January 2018 to Thursday, 18 January 2018 on a Business Day;
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 15 January 2018 to Wednesday, 17 January 2018 at all the receiving bank's designated branches.

## **Despatch/Collection of Share Certificates and Refund Monies**

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms or through the **HK eIPO White Form** service and have provided all information required by their Application Forms and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 January 2018 or such other date as notified by the Company in the newspapers.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or through the **HK eIPO White Form** Service who have applied for less than 1,000,000 Public Offer Shares, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form by ordinary post at their own risks on Monday, 15 January 2018.
- Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Form on Monday, 15 January 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Monday, 15 January 2018, or on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 January 2018 or such other date as notified by the Company.



- Applicants who have applied through the **HK eIPO White Form** Service and paid the application monies from a single bank account, refund monies (if any) will be despatched to that bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through **HK eIPO White Form** Service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **HK eIPO White Form** application instructions in the form of refund cheque(s) by ordinary post and at their own risks on Monday, 15 January 2018.
- Refund cheques in respect of wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Public Offer Shares by using **WHITE** or **YELLOW** Application Forms, and the refund cheques which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risks on Monday, 15 January 2018.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Monday, 15 January 2018.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting arrangements — Grounds for termination” in the Prospectus has not been exercised and has lapsed.
- The Directors confirm that, immediately after completion of the Global Offering, the public float of the Company will be 25% of the enlarged issued share capital of the Company.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

### **Commencement of Dealings**

- Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8313.

**Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

## OFFER PRICE

The Offer Price has been determined at HK\$0.32 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$0.32 per Offer Share and 500,000,000 Shares offered by the Company, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses paid and payable by the Company in relation to the Global Offering, are estimated to be approximately HK\$125.2 million. The Company currently intends to apply such net proceeds as follows:

- approximately 41.2% of the net proceeds for setting up a bridging reserve fund to enhance investments sourcing capabilities to be utilised as follows:
  - (i) to participate in tenders or sales for land parcels and/or real estate assets at a maximum of S\$8.0 million, including but not limited to payment of the deposits for such transactions, which we currently intend to use S\$4.5 million to S\$6.0 million or HK\$26.1 million to HK\$34.8 million for Singapore, and S\$4.6 million to S\$5.7 million or HK\$26.7 million to HK\$33.1 million for Australia. Such funds in the bridging reserve fund to be used for participating in such tenders or sales is expected to be replenished by the funds raised by the investors; and/or
  - (ii) to be used in the future to commit to the take-up of the investment stake of potential real estate projects first before setting up of the investment vehicles and/or securing investment funds from the investors when the real estate developer partners approach us for co-investing in new potential real estate projects.
- approximately 15.8% of the net proceeds for further expansion of its investment management services business, including hiring more experienced relationship managers with existing networks of investors to expand its fund distribution channels, hiring more professionals, analysts and consultants to expand its research and consultancy capabilities, and hiring more supporting staff to support overall investment management operations in Singapore;
- approximately 15.4% of the net proceeds for expanding its property management services business, including setting up of a dedicated client service centre, potential acquisition of project management companies and upgrading its existing infrastructure;
- approximately 16.0% of the net proceeds for expanding its financial advisory services business, including hiring more staff in Hong Kong;
- approximately 4.2% of the net proceeds for expanding its project consultancy and management business, including hiring more real estate developer relationship managers and additional building and construction professionals; and



- the balance of approximately 7.4% of the net proceeds will be used to provide funding for its working capital and other general corporate purposes.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of net proceeds from the Global Offering.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

The Company announces that Offer Shares initially offered under the Public Offer have been well over-subscribed. At the close of the application lists at 12:00 noon (Hong Kong time) on Thursday, 4 January 2018, a total of 6,777 valid applications including application on **WHITE** and **YELLOW** Application Forms and through **HK eIPO White Form** Service and through giving **electronic application instructions** to HKSCC via CCASS for a total of 389,680,000 Public Offer Shares have been received, which are equivalent to approximately 7.79 times of the total number of 50,000,000 Public Offer Shares initially available for subscription under the Public Offer.

Two multiple or suspected multiple applications have been identified and rejected. No invalid applications have been identified. No application has been rejected due to dishonoured cheques. No application for more than 50% of the Public Offer Shares initially available under the Public Offer (that is, more than 25,000,000 Public Offer Shares) has been identified.

As the over-subscription in the Public Offer is less than 15 times, the reallocation procedures as described in the section headed “Structure and Conditions of the Global Offering — The Public Offer — Reallocation” in the Prospectus has not been applied. The final number of Offer Shares under the Public Offer is 50,000,000 Public Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering, and being allotted to 2,327 allottees under the Public Offer.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the section headed “Basis of allocation under the Public Offer” in this announcement below.

## BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, through the **HK eIPO White Form** service and by **electronic application instructions** given to HKSCC via CCASS will be conditionally allocated on the basis set out below:

### Public Offer (POOL A)

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
10,000	4,623	1,156 out of 4,623 applicants to receive 10,000 shares	25.01%
20,000	657	264 out of 657 applicants to receive 10,000 shares	20.09%
30,000	377	170 out of 377 applicants to receive 10,000 shares	15.03%
40,000	101	49 out of 101 applicants to receive 10,000 shares	12.13%
50,000	173	87 out of 173 applicants to receive 10,000 shares	10.06%
60,000	62	32 out of 62 applicants to receive 10,000 shares	8.60%
70,000	23	12 out of 23 applicants to receive 10,000 shares	7.45%
80,000	40	21 out of 40 applicants to receive 10,000 shares	6.56%
90,000	32	17 out of 32 applicants to receive 10,000 shares	5.90%
100,000	346	189 out of 346 applicants to receive 10,000 shares	5.46%
200,000	112	99 out of 112 applicants to receive 10,000 shares	4.42%
300,000	57	10,000 shares plus 2 out of 57 applicants to receive an additional 10,000 shares	3.45%
400,000	33	10,000 shares plus 7 out of 33 applicants to receive an additional 10,000 shares	3.03%
500,000	35	10,000 shares plus 14 out of 35 applicants to receive an additional 10,000 shares	2.80%
600,000	47	10,000 shares plus 30 out of 47 applicants to receive an additional 10,000 shares	2.73%
700,000	9	10,000 shares plus 8 out of 9 applicants to receive an additional 10,000 shares	2.70%
800,000	3	20,000 shares	2.50%
900,000	3	20,000 shares	2.22%
1,000,000	21	20,000 shares plus 3 out of 21 applicants to receive an additional 10,000 shares	2.14%
1,500,000	1	30,000 shares	2.00%
2,000,000	3	30,000 shares plus 2 out of 3 applicants to receive an additional 10,000 shares	1.83%
2,500,000	1	40,000 shares	1.60%
3,000,000	6	40,000 shares plus 1 out of 6 applicants to receive an additional 10,000 shares	1.39%
3,500,000	3	40,000 shares plus 1 out of 3 applicants to receive an additional 10,000 shares	1.24%
4,000,000	3	40,000 shares plus 2 out of 3 applicants to receive an additional 10,000 shares	1.17%
7,000,000	2	70,000 shares plus 1 out of 2 applicants to receive an additional 10,000 shares	1.07%
10,000,000	<u>2</u>	100,000 shares	1.00%
<b>TOTAL:</b>	<u><u>6,775</u></u>		

## Public Offer (POOL B)

Number of shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allotted of the total number of shares applied for
20,000,000	1	11,120,000 shares	55.60%
25,000,000	<u>1</u>	13,880,000 shares	55.52%
<b>TOTAL:</b>	<b><u><u>2</u></u></b>		

The final number of Public Offer Shares is 50,000,000 Offer Shares, representing 10% of the total number of the Offer Shares available under the Global Offering. The final number of International Placing Shares is 450,000,000 Offer Shares, representing 90% of the total number of the Offer Shares available under the Global Offering.

### **LEVEL OF INDICATIONS OF INTERESTS AND ALLOCATION UNDER INTERNATIONAL PLACING**

The Offer Shares initially offered under the International Placing have been slightly over-subscribed, which is equivalent to approximately 1.18 times of the total number of 450,000,000 Offer Shares initially available under the International Placing. The final number of International Placing Shares allocated to 132 placees under the International Placing is 450,000,000 International Placing Shares, representing 90% of the total number of the Offer Shares available under the Global Offering. A total of 3 placees have been allotted five board lots of Shares or less, representing approximately 2.3% of the total number of placees under the International Placing. A total of 140,000 International Placing Shares have been allotted to these placees, representing approximately 0.03% of the International Placing Shares.

Pursuant to the International Placing, 450,000,000 International Placing Shares have been conditionally allocated to a total of 132 selected professional, institutional and other investors. The distribution of the International Placing Shares is set forth as below:

	<b>Aggregate number of International Placing Shares allocated under the International Placing</b>	<b>Approximate aggregate % of the total number of International Placing Shares allocated under the International Placing</b>	<b>Approximate aggregate % of the total number of Offer Shares under the Global Offering</b>	<b>Approximate aggregate % of the entire issued share capital immediately upon completion of the Global Offering</b>
Top placee	53,830,000	11.96%	10.77%	2.69%
Top 5 placees	152,380,000	33.86%	30.48%	7.62%
Top 10 placees	210,490,000	46.78%	42.10%	10.52%
Top 25 placees	309,460,000	68.77%	61.89%	15.47%

<b>Number of International Placing Shares allocated</b>	<b>Number of placees</b>
10,000 to 50,000	3
50,001 to 100,000	16
100,001 to 500,000	24
500,001 to 1,000,000	19
1,000,001 to 2,000,000	21
2,000,001 to 5,000,000	28
5,000,001 or above	21
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The Directors confirm that, to the best of their knowledge and belief, all placees and their ultimate beneficial owners under the International Placing are independent and not connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the International Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close

associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters or their respective affiliates, companies and connected clients of the lead broker or of any distributors has taken up any Offer Shares for its own benefit under the Global Offering. No placee has been or will be, individually, placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Placing will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after the completion of the Global Offering. The Directors confirm that, immediately after completion of the Global Offering, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be no less than 25% of the enlarged issued share capital of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 Shareholders at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

**Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

#### **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Joint Global Coordinators, exercisable by the Joint Global Coordinators at any time from 12 January 2018, being the date of the International Placing Underwriting Agreement, up to the 30th day after the last day for lodging of applications under the Public Offer and from time to time, to require the Company to allot and issue up to an aggregate of 75,000,000 additional Shares at the Offer Price solely to cover any over-allocation in the International Placing. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. As at the date of this announcement, no over-allocation of the Shares was made in the International Placing. It is expected that the Over-allotment Option will not be exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.zacdgroup.com](http://www.zacdgroup.com).

## RESULTS OF ALLOCATIONS UNDER THE PUBLIC OFFER

The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through **HK eIPO White Form** Service and through giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.zacdgroup.com](http://www.zacdgroup.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Monday, 15 January 2018;
- from the designated results of allocations website at [www.tricor.com.hk/lipo/result](http://www.tricor.com.hk/lipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 15 January 2018 to 12:00 midnight on Sunday, 21 January 2018;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 15 January 2018 to Thursday, 18 January 2018 on a Business Day;
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 15 January 2018 to Wednesday, 17 January 2018 at all the receiving bank's designated branches set out below:

### Industrial and Commercial Bank of China (Asia) Limited

District	Branch	Address
Hong Kong Island	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317–319 Des Voeux Road Central, Sheung Wan, Hong Kong
	Central Branch	1/F, 9 Queen's Road Central, Hong Kong
	Wanchai Road Branch	G/F, Times Media Centre, No. 133 Wan Chai Road, Hong Kong
	Fortress Hill Branch	Shop A–C, G/F, Kwong Chiu Terrace, 272–276 King's Road, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
Kowloon	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui, Kowloon
	Tsim Sha Tsui Branch	Shop 1&2, G/F, No. 35–37 Hankow Road, Tsimshatsui, Kowloon
	Prince Edward Branch	777 Nathan Road, Mongkok, Kowloon
	Wong Tai Sin Branch	Shop 128, Level One, Wong Tai Sin Plaza, 103 Ching Tak Street, Wong Tai Sin, Kowloon
	Telford Branch	Shop F19, Telford Plaza, Kowloon Bay, Kowloon





**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares 獲配發股份數目
03314331	10,000						
03314349	10,000						
A0727965	10,000						
A2299499	10,000						
A4940264	10,000						
A5167364	10,000						
A5430057	10,000						
A9219709	10,000						
A9607016	10,000						
B4153559	10,000						
B4519030	10,000						
C3285551	10,000						
C4745114	10,000						
D0855120	10,000						
D2274737	10,000						
D252637A	20,000						
D2727138	10,000						
D4063180	10,000						
D6718443	10,000						
D839999A	10,000						
E9081724	10,000						
G0518955	10,000						
K4622782	10,000						
K7455232	10,000						
R2895152	10,000						

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0005546	10,000	008163310	10,000	10301062	10,000	140423197	10,000
0009491	10,000	008163312	10,000	103026275	10,000	152722198	10,000
001031549	10,000	008173400	10,000	103115023	10,000	152824197	10,000
00105001X	10,000	008242112	10,000	10313142X	10,000	160015S	10,000
001055130	10,000	008245024	10,000	10322064X	10,000	200067650	10,000
001071817	10,000	008277181	10,000	103243012	10,000	200196848	10,000
001087688	10,000	009041610	10,000	103251021	10,000	201145010	10,000
0011010	20,000	009044019	10,000	103270423	10,000	201196834	10,000
0011030	10,000	009060016	10,000	10412002X	10,000	201282063	10,000
001203522	10,000	009105500	10,000	104130033	10,000	202020023	10,000
001284464	10,000	009356600	10,000	104173726	10,000	202060043	10,000
001300062	10,000	010123816	10,000	10509781X	10,000	202060515	10,000
0014441	10,000	010165147	10,000	105126827	10,000	202131042	10,000
002010428	10,000	010295021	10,000	105152029	10,000	202133815	10,000
002080821	10,000	010314044	10,000	105205024	10,000	20216253X	10,000
002086061	10,000	011040011	10,000	106082814	10,000	203140451	10,000
00210651X	10,000	01105093X	10,000	106270187	10,000	203263526	10,000
002152420	10,000	011156923	10,000	107070912	10,000	204053210	10,000
002181538	10,000	011157077	10,000	107127425	10,000	204056529	10,000
002200924	10,000	011174045	10,000	107141833	10,000	204060170	10,000
002233925	10,000	011290301	10,000	107171428	10,000	204102748	10,000
002241101	10,000	011294024	10,000	107300464	10,000	204106226	10,000
002693100	10,000	012011920	10,000	108055716	10,000	20412695X	10,000
00311803X	10,000	012022845	10,000	108075829	10,000	204140773	10,000
003145002	10,000	012030038	10,000	108081575	10,000	204160514	10,000
003171225	10,000	012040322	10,000	108111526	10,000	204192456	10,000
003224529	10,000	012051800	10,000	109059347	10,000	204220522	10,000
003301246	10,000	012144433	10,000	109090049	10,000	204225065	10,000
0037523	10,000	014813800	10,000	109141529	10,000	204235453	10,000
004054297	10,000	015174000	10,000	109264120	10,000	204240013	10,000
004055753	10,000	0320955	10,000	109294886	10,000	204241126	10,000
004101810	10,000	0394855	10,000	109300036	10,000	204242514	10,000
004152441	10,000	0753797	10,000	11 191020	10,000	20502452X	10,000
004160708	10,000	083130002	10,000	110022030	10,000	205036824	10,000
004180010	10,000	083130003	40,000	110064820	10,000	205102905	10,000
005144321	10,000	083130006	20,000	110065110	10,000	205167819	10,000
005190473	10,000	083130007	40,000	110070027	10,000	205170040	10,000
005291021	10,000	083130008	40,000	110072269	10,000	205172928	10,000
005300512	10,000	083130009	40,000	110106197	10,000	205181718	10,000
006054536	10,000	083130010	13,880,000	110140525	10,000	205202344	10,000
006060034	10,000	083130011	10,000	110142541	10,000	205300419	10,000
006086169	10,000	083130012	10,000	110199640	10,000	206033312	10,000
006102268	10,000	083130015	10,000	110223011	10,000	206081936	10,000
006110016	10,000	083130016	10,000	11024388X	10,000	206186073	10,000
006122620	10,000	0938253	10,000	110260027	10,000	206203641	10,000
006180020	10,000	0953270	10,000	111030121	10,000	206231863	10,000
006314300	20,000	0955553	10,000	111040914	10,000	206273429	10,000
007047914	10,000	10102182X	10,000	111073617	10,000	206302421	10,000
007071042	10,000	10110096	10,000	111101824	10,000	207084375	10,000
00710501X	10,000	101160512	10,000	111157327	10,000	207114524	10,000
007121804	10,000	101240010	10,000	11122231X	10,000	208062529	10,000
007171056	10,000	101264840	10,000	112031600	10,000	208070021	10,000
00717683X	10,000	10162585	10,000	11214152X	10,000	208090214	10,000
007245517	10,000	102020031	10,000	112145028	10,000	20818001X	10,000
007261941	10,000	102240015	10,000	112302634	10,000	208184408	10,000
007294869	10,000	102259046	10,000	112322600	10,000	208252039	10,000
008050042	10,000	10238948	10,000	120225197	10,000	208261818	10,000
008055163	10,000	10256920	10,000	13032219	10,000	208329565	10,000
008093714	10,000	10271945	10,000	130904197	10,000	209021267	10,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
209064445	10,000	293088C	10,000	310110198	10,000	330723195	10,000
209117514	10,000	293259C	20,000	310111195	10,000	330782198	10,000
209121720	10,000	294397989	10,000	310120029	10,000	33082219	10,000
20914106X	10,000	294470C	10,000	310200522	10,000	331081199	10,000
209255017	10,000	294823C	10,000	310206005	10,000	332624195	10,000
210033061	10,000	295272165	20,000	310228196	10,000	332624198	10,000
21006002X	10,000	296219595	10,000	310254927	10,000	340203197	10,000
210096590	10,000	300028	10,000	310298933	10,000	342221199	10,000
210102196	10,000	301032016	10,000	311020328	10,000	342601197	10,000
210233669	10,000	301044066	10,000	311167996	10,000	342622197	10,000
21028631	10,000	301071227	10,000	312063043	10,000	346325590	10,000
211004196	10,000	301312424	10,000	31213285	10,000	350103197	10,000
211015455	10,000	30198328	20,000	312140012	10,000	350126197	10,000
211020535	10,000	302033040	10,000	312140021	10,000	350221197	10,000
211148637	10,000	302111581	10,000	312150255	10,000	350423198	10,000
211153718	10,000	302141535	10,000	312191840	10,000	35058219	10,000
211272411	10,000	303055700	10,000	312207547	10,000	350583198	10,000
212016922	10,000	303063011	10,000	312281217	10,000	350821198	10,000
212060076	10,000	303071353	10,000	312293025	10,000	352129197	10,000
21210553X	10,000	303225425	10,000	31404817	10,000	352201199	10,000
212130836	10,000	303285027	10,000	320102197	10,000	352231198	10,000
212202564	10,000	304011724	10,000	320104196	10,000	356856872	10,000
212232610	10,000	304134218	10,000	320106197	10,000	359112786	20,000
212260953	10,000	304180629	10,000	320421197	10,000	359589652	10,000
21227286X	10,000	30428842X	10,000	32062319	10,000	359729662	10,000
212303745	10,000	30512501X	10,000	320705198	10,000	360421199	10,000
21230784X	10,000	305131559	10,000	320721197	10,000	36060219	10,000
222590499	10,000	305162136	10,000	320828197	10,000	361096746	20,000
222784894	10,000	305277483	10,000	320831198	10,000	361099609	10,000
223080508	10,000	306114012	10,000	32091119	10,000	362532198	10,000
230107196	10,000	306114038	10,000	321111197	10,000	365081629	10,000
230603197	10,000	306120026	10,000	321324198	10,000	366236594	10,000
230805196	10,000	306151212	10,000	325264075	10,000	37061219	10,000
231027197	10,000	306174862	10,000	329533756	10,000	37063119	10,000
232602196	10,000	306200017	10,000	330102197	10,000	371015171	10,000
234121796	10,000	306391862	10,000	330108198	10,000	37112219	10,000
237555826	10,000	307070020	10,000	330124196	10,000	37112219	10,000
238077614	10,000	307084019	10,000	330124198	10,000	37112219	10,000
246045470	10,000	307281116	10,000	330124198	10,000	371322199	10,000
255160020	10,000	307317924	10,000	330124199	10,000	37150219	10,000
255165623	10,000	308031216	10,000	330124199	10,000	372526197	10,000
255727000	10,000	308060214	10,000	330185199	10,000	379085293	10,000
256151275	10,000	308116525	10,000	330206197	10,000	384046298	10,000
256234055	10,000	308130914	10,000	330302198	10,000	390194934	10,000
256262692	10,000	308155146	10,000	33032619	10,000	395024334	10,000
264014119	20,000	308220460	10,000	33032719	10,000	395100514	10,000
264582578	10,000	309081513	10,000	33032719	10,000	395297104	10,000
265389593	10,000	30916001X	10,000	33032719	10,000	401066816	10,000
265512962	10,000	309163727	10,000	330402198	10,000	401100415	10,000
267381945	10,000	309193511	10,000	330425196	10,000	401155519	10,000
274097963	40,000	309244537	10,000	330474131	10,000	401187174	10,000
274167782	10,000	310041510	10,000	330483198	10,000	401200321	10,000
276248572	10,000	310042230	10,000	330521195	10,000	402020012	10,000
276351418	10,000	31010719	10,000	33070219	10,000	402113827	10,000
278298344	10,000	310107198	10,000	33070219	10,000	402136827	10,000
284448099	10,000	31010919	10,000	33070219	10,000	402261226	10,000
290795C	10,000	310109195	10,000	33070219	10,000	402261528	10,000
291798C	30,000	310110195	10,000	33070219	10,000	403011201	10,000
291901C	10,000	310110195	10,000	33070219	10,000	403215921	10,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

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403274526	10,000	412825198	10,000	503193020	10,000	51274482	10,000
403292822	10,000	412924195	10,000	503247262	10,000	512930197	10,000
404032118	10,000	413023196	10,000	503271202	10,000	51935542	10,000
404084127	10,000	420105198	10,000	503272724	10,000	520103196	10,000
404085041	10,000	420321198	10,000	504011522	10,000	520117552	10,000
404135015	10,000	420400196	10,000	504072447	10,000	52060621	10,000
404243182	10,000	420583198	10,000	504124858	10,000	522323198	10,000
404290029	10,000	420619197	10,000	504162218	10,000	530423302	10,000
404294913	10,000	42068319	10,000	504203725	10,000	532128198	10,000
405127914	10,000	420802197	10,000	505030313	10,000	600697-M	10,000
405152721	10,000	42128119	20,000	505060829	10,000	601022001	10,000
40517841X	10,000	422101197	10,000	505090360	10,000	601092521	10,000
405190031	10,000	422421197	10,000	505101828	10,000	601185822	10,000
405241740	10,000	43010419	10,000	505123365	10,000	60120503X	10,000
405250322	10,000	430203196	10,000	505196840	10,000	601241018	10,000
405271544	10,000	430221198	10,000	505220918	10,000	601244424	10,000
405280628	10,000	430221198	10,000	505231820	10,000	602077824	10,000
405295128	10,000	430421196	10,000	506020020	10,000	602104073	10,000
405312218	10,000	43252419	10,000	506190517	10,000	602197426	10,000
406091616	10,000	43252419	10,000	506240541	10,000	602220021	10,000
406248109	10,000	433101197	10,000	50627485X	10,000	602222717	10,000
406250321	10,000	44010219	10,000	507130499	10,000	602262548	10,000
407016856	10,000	440102195	10,000	507155449	10,000	603017127	10,000
407043647	10,000	44010419	20,000	507162420	10,000	603041142	10,000
407094041	10,000	44010519	10,000	50723492X	10,000	603050924	10,000
407135612	10,000	440106197	10,000	507291017	10,000	603065423	10,000
407135653	10,000	440112196	10,000	508103933	10,000	603070051	10,000
407161546	10,000	440181199	10,000	508104156	10,000	603084349	10,000
407163815	10,000	44030119	10,000	508110716	10,000	603103543	10,000
407222540	10,000	440602197	10,000	508180214	10,000	603154512	10,000
408153943	10,000	44062419	10,000	508251808	10,000	603191023	10,000
408173629	10,000	440783198	10,000	509050036	10,000	604100027	10,000
408222023	10,000	440883199	10,000	509063568	10,000	60414231X	10,000
409111530	10,000	441302197	10,000	509133632	10,000	604202426	10,000
40914003X	10,000	44190019	10,000	509153420	10,000	604205164	10,000
409180522	10,000	441900197	10,000	509210506	10,000	605051519	10,000
409182167	10,000	445202199	10,000	509230561	10,000	605129430	10,000
409186422	10,000	450103197	10,000	509272273	10,000	605170044	10,000
409270026	10,000	450202197	10,000	510051520	10,000	605183629	10,000
410120016	10,000	450903241	10,000	510111606	10,000	606014852	10,000
410121499	10,000	452123197	10,000	510120023	10,000	606093040	10,000
410183198	10,000	500233198	10,000	510201229	10,000	606200028	10,000
41021227X	10,000	500381199	10,000	510223809	10,000	607040076	10,000
410221198	10,000	500701571	10,000	510226196	10,000	607162321	10,000
410616710	10,000	501043925	10,000	510251021	10,000	607200410	10,000
41092319	10,000	501091218	10,000	510252428	10,000	607218415	10,000
411020318	10,000	501102414	10,000	510282198	10,000	607275137	10,000
411064414	10,000	501120811	10,000	510282212	10,000	608023753	40,000
411090013	10,000	501197228	10,000	510922197	10,000	608054032	10,000
411110164	10,000	501266911	10,000	511040015	10,000	608055821	10,000
41114391X	10,000	501270915	10,000	511120397	10,000	608061339	10,000
411202030	10,000	50211462X	10,000	511222837	10,000	608170015	10,000
411203862	10,000	502155116	10,000	511230046	10,000	608200029	10,000
411240426	10,000	503050316	10,000	51160219	10,000	608285119	10,000
412014897	10,000	503056618	10,000	512126838	10,000	609055789	10,000
412076117	10,000	50306782X	10,000	512273449	10,000	609070025	10,000
412200018	10,000	503102009	10,000	51228151X	10,000	609083218	10,000
412291025	10,000	503175234	10,000	51229652X	10,000	609091533	10,000
412722198	10,000	503181320	10,000	51231102X	10,000	609157623	10,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

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**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

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60918003X	10,000	70630092X	10,000	803235342	10,000	901102278	10,000
609198234	10,000	70704192X	10,000	804012526	10,000	901141106	10,000
609233138	10,000	707047832	10,000	804061512	10,000	901160458	10,000
609251832	10,000	70729242X	10,000	804093446	10,000	901200013	10,000
609265016	10,000	70731880X	10,000	804202028	10,000	902043157	10,000
609287239	10,000	708042421	10,000	804209352	10,000	902090011	10,000
610103195	10,000	708071019	10,000	805012012	10,000	902090023	10,000
610112313	10,000	708073725	10,000	805100833	10,000	902092541	10,000
610180462	10,000	708110427	10,000	805157678	10,000	902160626	10,000
610241221	10,000	70811202X	10,000	805171518	10,000	902165714	10,000
610276018	10,000	708159875	10,000	805202229	10,000	902212525	10,000
610293528	10,000	708198948	10,000	805255421	10,000	902232611	10,000
610321198	10,000	70822251X	10,000	805257929	10,000	90224422X	10,000
611040043	10,000	709091877	10,000	806035017	10,000	902260316	10,000
611082514	10,000	709100548	10,000	806056821	10,000	903020311	10,000
611230049	10,000	709126811	10,000	806129660	10,000	903034868	10,000
611231950	10,000	709163053	10,000	806163131	10,000	903121025	10,000
61129502X	10,000	709163075	10,000	806167321	10,000	903121810	10,000
612060063	10,000	709216126	10,000	807181411	10,000	90320412X	10,000
612214012	10,000	710060225	10,000	807183974	10,000	903220444	10,000
612524198	10,000	71007401X	10,000	807216424	10,000	903242927	10,000
612601196	10,000	710130057	10,000	807225960	10,000	903262120	10,000
612722197	10,000	710192215	10,000	80725221X	10,000	903296315	10,000
621015006	10,000	710294453	10,000	808050628	10,000	904062727	10,000
622624198	10,000	711025014	10,000	80809352X	10,000	904080023	10,000
630121119	10,000	711030014	10,000	808100028	10,000	904182324	10,000
661020001	10,000	711084873	10,000	808304613	10,000	904280034	10,000
681201303	10,000	711102712	10,000	809025528	10,000	905031765	10,000
701041337	10,000	711166811	10,000	809157088	10,000	905150322	10,000
701060827	10,000	711210311	10,000	80920321X	10,000	905185027	10,000
701076021	10,000	711233683	10,000	809205920	10,000	905220577	10,000
701082051	10,000	711291560	10,000	809230920	10,000	906024514	10,000
701228015	10,000	712011870	10,000	809235014	10,000	906071014	10,000
701246848	10,000	712114617	10,000	809252510	10,000	90608122X	10,000
702012510	10,000	712201213	10,000	809281014	10,000	906092011	10,000
702076368	10,000	721113191	10,000	809287836	10,000	90611084X	10,000
702080315	10,000	730425553	10,000	810050623	10,000	906115263	10,000
702121310	10,000	740125081	10,000	810071585	10,000	906131014	10,000
702170081	10,000	766142384	10,000	810090928	10,000	906206724	10,000
702223627	10,000	767253024	10,000	810102038	10,000	906264211	10,000
702270424	10,000	767404791	10,000	81016262X	10,000	907100335	10,000
702280610	10,000	773255583	10,000	810272142	10,000	907207845	10,000
702282330	10,000	793051012	10,000	810412900	10,000	908021257	10,000
70305114X	10,000	800328C	10,000	810595200	10,000	908031919	10,000
703066428	10,000	800761C	10,000	811023776	10,000	90806182X	10,000
703090622	10,000	800763C	10,000	811053819	10,000	908070018	10,000
703125210	10,000	800764C	10,000	811063523	10,000	908270021	10,000
703163714	10,000	801056563	10,000	811203326	10,000	908272511	10,000
703170065	10,000	801065626	10,000	811210982	10,000	908273511	10,000
704050076	10,000	801123646	10,000	812017321	10,000	909051725	10,000
704207539	10,000	801145539	10,000	812137017	10,000	909092748	10,000
705050561	10,000	802025936	10,000	812171120	10,000	909113960	10,000
705260524	10,000	802042643	10,000	812181112	10,000	909120044	10,000
705283147	10,000	802134280	10,000	812235026	10,000	909210251	20,000
706018764	10,000	802160626	10,000	812262341	10,000	909211515	10,000
706154045	10,000	802172433	10,000	901010412	10,000	910013030	10,000
706235017	10,000	802291C	10,000	901070913	10,000	910016025	10,000
70627152X	10,000	803016947	10,000	901090215	10,000	910023145	10,000
706274918	10,000	803062261	10,000	901090538	10,000	910031900	10,000



**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

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**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
910112012	10,000	C329000	10,000	D6820183	10,000	E895774A	10,000
91012621X	10,000	C343722A	10,000	D6978240	10,000	E896310	10,000
910132017	10,000	C3591237	10,000	D705056A	10,000	E8983546	10,000
910191034	10,000	C3594104	10,000	D7521996	10,000	E9007753	10,000
910193120	10,000	C3634467	10,000	D8024767	20,000	E9633549	20,000
910236880	10,000	C38803988	10,000	D8283215	10,000	E9639148	10,000
910246213	10,000	C391611A	10,000	D8284386	20,000	E9978368	10,000
910271226	10,000	C4555293	20,000	D8542903	10,000	G003219A	10,000
910280026	10,000	C4561323	10,000	E00704265	10,000	G0338442	10,000
910286832	10,000	C4569340	10,000	E0101102	10,000	G0340005	10,000
911030921	10,000	C4980091	10,000	E092320A	10,000	G0557713	10,000
911043274	10,000	C5661836	10,000	E12285891	10,000	G0734410	10,000
911060817	10,000	C5801441	10,000	E12308595	10,000	G083577	10,000
911131815	10,000	C5830441	10,000	E1818604	10,000	G09421145	10,000
911140018	10,000	C5942487	10,000	E22159290	10,000	G1006117	10,000
911210969	10,000	C606551A	10,000	E2254127	10,000	G1016694	10,000
911211527	10,000	C6085235	10,000	E2260321	10,000	G1412948	10,000
911242415	10,000	C6101966	10,000	E2269515	10,000	G1455124	10,000
912046420	10,000	C645169A	20,000	E240451A	20,000	G1815678	10,000
91205682X	10,000	C6595780	10,000	E25394074	10,000	G200309A	10,000
912060320	10,000	C661779	10,000	E2648591	10,000	G2029242	10,000
912133348	10,000	D0414515	10,000	E2662454	10,000	G23711818	10,000
912163114	10,000	D060890	10,000	E2670328	10,000	G258260A	10,000
912211737	10,000	D0712834	10,000	E28912982	10,000	G2827130	10,000
912232225	10,000	D0904016	10,000	E313253A	10,000	G2847808	10,000
912265567	10,000	D102382	10,000	E31351902	10,000	G3014214	10,000
912271249	10,000	D1621867	10,000	E3529235	10,000	G3059374	10,000
912298920	10,000	D1714172	10,000	E3668669	10,000	G3089486	10,000
920061892	10,000	D182013	10,000	E3678559	10,000	G32708379	10,000
924140536	10,000	D1861000	10,000	E4112877	20,000	G3377643	10,000
A3367803	20,000	D1869753	10,000	E4141602	10,000	G355846A	10,000
A476069A	20,000	D235546A	10,000	E5076823	10,000	G374476A	10,000
A4760703	20,000	D2714451	10,000	E519368/P	10,000	G3862118	10,000
A6853601	30,000	D2893798	10,000	E5599656	10,000	G3885142	10,000
A8175252	10,000	D2993644	10,000	E5603459	10,000	G409658	10,000
A8339263	10,000	D306094/E	10,000	E5774245	10,000	G4400428	10,000
A839090/D	20,000	D3329691	10,000	E5884334	10,000	G4449540	10,000
A9643772	10,000	D3532144	10,000	E5942504	10,000	G4507648	10,000
A9725426	10,000	D357033A	10,000	E683580	20,000	G4538659	10,000
A989560	10,000	D364084	10,000	E6881223	10,000	G46004122	10,000
A9905262	10,000	D386760	20,000	E6981147	10,000	G4609858	20,000
A9981805	10,000	D3905927	10,000	E7135762	10,000	G4725653	10,000
B1243328	10,000	D3956319	10,000	E724097	20,000	G4755501	10,000
B199823A	10,000	D4083548	10,000	E7242623	10,000	G4772511	10,000
B2511091	10,000	D4299036	10,000	E7517193	10,000	G48792412	10,000
B2708049	10,000	D466026A	10,000	E7519277	10,000	G5021153	10,000
B4611018	10,000	D469695	10,000	E7586799	20,000	G5022532	10,000
B5436716	10,000	D5172447	11,120,000	E7643474	100,000	G503608	20,000
B7328929	10,000	D5188041	10,000	E780038-3	10,000	G5269791	10,000
B7583775	10,000	D5343357	10,000	E7928460	20,000	G5336057	10,000
C0902037	20,000	D5595933	10,000	E795560	20,000	G533977	20,000
C15947523	10,000	D5809887	10,000	E806446A	10,000	G536065	20,000
C2306903	10,000	D5811067	10,000	E8397787	10,000	G55524104	10,000
C2327323	10,000	D5842078	10,000	E8442995	10,000	G5572400	10,000
C275766 2	10,000	D5842086	10,000	E849396	10,000	G5767031	10,000
C2789254	10,000	D594696-5	10,000	E8527079	10,000	G585516A	10,000
C2930461	10,000	D6033378	10,000	E8617272	10,000	G5942720	10,000
C31929419	10,000	D6342060	10,000	E8887423	10,000	G6230678	10,000
C3235279	10,000	D6516131	10,000	E89299636	10,000	G6330311	10,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

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G6408760	10,000	IS3319385	10,000	IS6954439	10,000	K263027	10,000
G6556824	10,000	IS3323816	10,000	IS6962412	10,000	K2642891	10,000
G665425	10,000	IS3453705	10,000	IS7045050	10,000	K2663775	10,000
G6697029	10,000	IS3473373	10,000	IS7059340	10,000	K2680041	10,000
G6776204	20,000	IS3492622	10,000	IS7125023	10,000	K273688	10,000
G6848868	10,000	IS3578792	10,000	IS7217537	10,000	K2832895	10,000
G6879577	20,000	IS3605706	10,000	IS7224546	10,000	K2932660	10,000
G7156854	10,000	IS3841970	10,000	IS7506985	10,000	K2932687	10,000
G8057752	10,000	IS3998908	10,000	IS7549736	10,000	K297049A	10,000
G807312A	10,000	IS4020977	10,000	IS7565210	10,000	K2990393	10,000
H0245595	10,000	IS4067545	10,000	IS7803797	10,000	K2999064	10,000
H0447368	10,000	IS4164462	10,000	IS7804711	10,000	K3261697	20,000
H0621074	20,000	IS4190036	10,000	IS7924155	10,000	K336481	10,000
H0793924	10,000	IS4308359	10,000	IS7941711	10,000	K3414450	10,000
H1358970	10,000	IS4408364	10,000	IS7947906	10,000	K3466159	10,000
H3825576	10,000	IS4420610	10,000	IS7948267	10,000	K3556611	10,000
H390232	10,000	IS4460546	10,000	IS7992667	10,000	K3733602	10,000
H3983813	10,000	IS4696081	10,000	IS8009420	10,000	K3825914	70,000
H4229357	10,000	IS4734643	10,000	IS8036322	10,000	K3871800	10,000
H432188	10,000	IS4761293	100,000	IS8169980	10,000	K398968	10,000
H4639903	10,000	IS4852649	10,000	IS8214119	10,000	K4029062	10,000
H4713089	10,000	IS4875032	10,000	IS8264342	10,000	K4041747	10,000
IS1091240	10,000	IS4917424	10,000	IS8339403	10,000	K4301331	20,000
IS1116647	10,000	IS4956590	10,000	IS8447081	20,000	K4429451	10,000
IS1147860	10,000	IS4972070	10,000	IS8479324	10,000	K4505174	20,000
IS1241161	10,000	IS4990262	10,000	IS8691983	10,000	K4513142	10,000
IS1274645	10,000	IS5106465	10,000	IS8722273	10,000	K4516222	10,000
IS1319806	10,000	IS5258560	10,000	IS8824821	10,000	K4602951	10,000
IS1376246	10,000	IS5301189	10,000	IS8870968	10,000	K4645464	10,000
IS1469690	10,000	IS5350822	10,000	IS8877166	10,000	K4953479	10,000
IS1517228	10,000	IS5364899	10,000	IS8899475	20,000	K5003067	10,000
IS1616009	10,000	IS5370745	10,000	IS8900812	10,000	K5180872	10,000
IS1688212	10,000	IS5439901	10,000	IS8952053	30,000	K5300738	10,000
IS1688294	10,000	IS5647764	10,000	IS9058698	10,000	K5352320	50,000
IS1783094	10,000	IS5657291	10,000	IS9082185	10,000	K542805	10,000
IS1785369	50,000	IS5660951	10,000	IS9157453	10,000	K550796	20,000
IS1824156	10,000	IS5672384	10,000	IS9178385	10,000	K5597420	10,000
IS1928009	10,000	IS5693956	10,000	IS9213141	10,000	K5623138	10,000
IS1999453	10,000	IS5701220	10,000	IS9250143	10,000	K572708	10,000
IS2053978	10,000	IS5756499	10,000	IS9488212	10,000	K5808219	10,000
IS2118417	10,000	IS5759988	10,000	IS9551212	10,000	K6214002	10,000
IS2131879	10,000	IS5771853	10,000	IS9620090	10,000	K6280676	10,000
IS2139997	10,000	IS5779305	10,000	IS9637174	10,000	K644776	10,000
IS2291006	10,000	IS5855763	10,000	IS9654997	10,000	K6501915	10,000
IS2375415	10,000	IS5916781	10,000	IS9765903	10,000	K6507689	10,000
IS2420867	10,000	IS6040443	10,000	IS9798121	10,000	K6908926	10,000
IS2425542	10,000	IS6121358	10,000	K0112793	10,000	K6914888	10,000
IS2429533	10,000	IS6128252	10,000	K0204145	10,000	K7278446	10,000
IS2456568	10,000	IS6280449	20,000	K0908649	10,000	K7362773	10,000
IS2491854	10,000	IS6334829	10,000	K1128787	10,000	K742832	10,000
IS2544386	10,000	IS6346364	10,000	K120959	10,000	K7562004	10,000
IS2589752	10,000	IS6350732	10,000	K155950	40,000	K777367	10,000
IS2771639	10,000	IS6527489	10,000	K161018A	20,000	K7787073	10,000
IS2814997	10,000	IS6546354	10,000	K172021A	10,000	K7790112	10,000
IS2892691	10,000	IS6592003	10,000	K1756109	20,000	K8425094	10,000
IS2965964	10,000	IS6620970	10,000	K1928201	10,000	K8475253	10,000
IS3061552	10,000	IS6713882	10,000	K197378	10,000	K8489009	10,000
IS3174441	10,000	IS6746001	10,000	K2459671	10,000	K851804	20,000
IS3202119	10,000	IS6845202	10,000	K2494469	10,000	K9022929	10,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
K9375694	10,000	R22079691	10,000	Y1282709	10,000	Z480979	10,000
K943416A	10,000	R2506180	10,000	Y1329942	10,000	Z4840934	20,000
K9843175	10,000	R2516186	10,000	Y1420303	10,000	Z5154988	20,000
M0092741	10,000	R2645865	10,000	Y1636942	10,000	Z5261679	10,000
M0327900	10,000	R3094277	10,000	Y1747809	10,000	Z5392676	10,000
M0982755	10,000	R3556459	10,000	Y1945074	10,000	Z5415951	10,000
M09892194	10,000	R4077341	10,000	Y1966594	10,000	Z5535930	10,000
M1494770	10,000	R4207075	10,000	Y2228783	10,000	Z5593868	10,000
M2509941	10,000	R4627341	10,000	Y2364849	10,000	Z6076395	10,000
M2928200	10,000	R4907948	10,000	Y2386702	10,000	Z6234683	20,000
M4085464	10,000	R6148521	10,000	Y2504268	10,000	Z6305696	10,000
M4174866	10,000	R6270742	10,000	Y252269A	10,000	Z6494510	10,000
M4657239	10,000	R6322920	10,000	Y2566549	10,000	Z649670A	10,000
M499901	10,000	R6438376	20,000	Y2627580	10,000	Z6734392	10,000
M6046644	10,000	R6712265	10,000	Y2963645	10,000	Z719281	10,000
M7063275	10,000	R696512	10,000	Y4433287	10,000	Z7400552	10,000
MZ0425400	10,000	R727640A	10,000	Y4794387	10,000	Z7433191	10,000
P0065270	10,000	R782419	10,000	Y5366915	10,000	Z750711A	10,000
P0071114	10,000	R8698367	10,000	Y5533838	10,000	Z756296A	10,000
P014247A	10,000	R8734584	10,000	Y5837284	10,000	Z763264A	20,000
P034872	10,000	R875187A	10,000	Y6427446	10,000	Z8156922	10,000
P0407651	10,000	R894354	10,000	Y7444417	10,000	Z8173681	10,000
P040802A	20,000	R906050	10,000	Z051594A	10,000	Z8300810	10,000
P041206A	10,000	R967540	10,000	Z054530A	10,000	Z8387754	10,000
P0554204	10,000	V0080586	10,000	Z0603474	10,000	Z8399434	10,000
P0973916	10,000	V0080713	10,000	Z0641481	10,000	Z862436	20,000
P1172186	10,000	V0082171	10,000	Z064312	40,000	Z9631136	10,000
P1534959	10,000	V0118346	10,000	Z0683982	10,000	Z9721291	10,000
P1568411	10,000	V0137847	10,000	Z0701069	10,000		
P1735997	10,000	V0237612	10,000	Z086571	10,000		
P2021815	10,000	V0289337	10,000	Z0997073	10,000		
P2206017	20,000	V029309	10,000	Z1250818	10,000		
P2385272	10,000	V0447129	10,000	Z1700546	10,000		
P2526364	10,000	V0492639	10,000	Z1760859	10,000		
P268580	10,000	V052486	10,000	Z1772598	10,000		
P3321162	10,000	V0692875	10,000	Z1812441	10,000		
P4083400	10,000	V0880221	10,000	Z2241405	10,000		
P4883741	10,000	V1034111	10,000	Z2306604	10,000		
P524947	20,000	V104686	10,000	Z2332281	10,000		
P524949	20,000	V106481	20,000	Z2466377	10,000		
P537597	10,000	V106482	10,000	Z2630568	10,000		
P588552	10,000	V106483	10,000	Z2675391	10,000		
P6090552	10,000	V1149954	10,000	Z294429	50,000		
P6305931	10,000	V1312782	10,000	Z3050182	10,000		
P669230	10,000	W01648246	10,000	Z3225160	10,000		
P7519293	10,000	W48923699	10,000	Z3684009	10,000		
P8274944	10,000	W65409391	10,000	Z3709176	10,000		
P837298	10,000	W72278844	10,000	Z3721575	20,000		
P8783245	10,000	X12037494	10,000	Z3760104	10,000		
P9526238	10,000	XG004947A	10,000	Z3835147	10,000		
P9541407	10,000	Y0026504	10,000	Z3915205	10,000		
P9865431	10,000	Y028810A	10,000	Z397415	10,000		
R0234132	10,000	Y0417481	10,000	Z4197365	10,000		
R038621	10,000	Y0502799	10,000	Z4203705	20,000		
R0441979	10,000	Y0777461	10,000	Z4224834	10,000		
R072793	10,000	Y084384	10,000	Z4417543	10,000		
R0805768	10,000	Y0865646	10,000	Z4421184	10,000		
R0928428	10,000	Y1005535	10,000	Z473263	10,000		
R1861440	10,000	Y1037933	10,000	Z480685A	10,000		

## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms or through the **HK eIPO White Form** service and have provided all information required by their Application Forms, and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 January 2018 or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection cannot authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or through **HK eIPO White Form** Service who have applied for less than 1,000,000 Public Offer Shares, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form by ordinary post at their own risks on Monday, 15 January 2018.

Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Form on Monday, 15 January 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Monday, 15 January 2018, or, on any other date determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 15 January 2018 or such other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet

System (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 January 2018 or such other date as notified by the Company.

Refund cheques in respect of wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Public Offer Shares by using **WHITE** or **YELLOW** Application Forms, and the refund cheques which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risks on Monday, 15 January 2018.

Applicants who have applied through the **HK eIPO White Form** Service and paid the application monies from a single bank account, refund monies (if any) will be despatched to that bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through **HK eIPO White Form** Service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **HK eIPO White Form** application instructions in the form of refund cheque(s) by ordinary post and at their own risks on Monday, 15 January 2018.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Monday, 15 January 2018.

The Directors confirm that, immediately after completion of the Global Offering, the public float of the Company will be 25% of the enlarged issued share capital of the Company.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting arrangements — Grounds for termination” in the Prospectus has not been exercised. The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

## **PUBLIC FLOAT**

Immediately following the completion of the Global Offering, no less than 25% of the total issued Shares will be held by the public in compliance with the requirements under Rule 11.23(7) of the GEM Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Tuesday, 16 January 2018. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8313.

By order of the Board of  
**ZACD Group Ltd.**  
**Sim Kain Kain**  
*Chairman and Executive Director*

Hong Kong, 15 January 2018

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Yeo Choon Guan (Yao Junyuan), Ms. Sim Kain Kain and Mr. Siew Chen Yei; and three independent non-executive Directors, namely, Mr. Kong Chi Mo, Dr. Sim Mong Keang and Mr. Cheung Ying Kwan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the GEM website at [www.hkgem.com](http://www.hkgem.com) and in the case of this announcement, on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at [www.zacdgroup.com](http://www.zacdgroup.com).*